



New Client Intake Form

Client Information

Full Name: _____

Date of Birth: _____

Gender: _____

Address: _____

City: _____ Postal Code: _____

Phone Number: _____

Email: _____

Health Card Number (Optional): _____

Emergency Contact

Name: _____

Relationship: _____

Phone Number: _____

Email: _____

Primary Physician

Doctor's Name: _____

Clinic Name: _____

Phone Number: _____

Medical Information

Diagnosis / Medical Conditions:

Allergies:

Current Medications:

Mobility Status:

- ☐ Independent
- ☐ Uses Walker
- ☐ Wheelchair
- ☐ Bedridden
- ☐ Requires Full Assistance

Cognitive Status:

- ☐ Alert & Oriented
- ☐ Memory Loss
- ☐ Dementia
- ☐ Alzheimer's

Care Services Required

- ☐ Personal Care (Bathing, Dressing, Grooming)
- ☐ Toileting Assistance
- ☐ Medication Reminders
- ☐ Companionship
- ☐ Light Housekeeping
- ☐ Meal Preparation
- ☐ Respite Care
- ☐ Post-Hospital Recovery
- ☐ Overnight Care

Preferred Schedule:

Days: _____

Hours: _____

Home Safety Assessment (Non-Medical)

- ☐ Fall Risk Present
- ☐ Stairs in Home
- ☐ Pets in Home
- ☐ Smoking in Home
- ☐ Special Equipment Needed

Notes:

Consent & Agreement

I consent to receive non medical home care services from Health Bridge Homecare. I understand that services provided are supportive and do not replace medical treatment.

Client/Representative Name: _____

Signature: _____ Date: _____